

## Cable and Satellite

Craig Moffett

Jay Li

Jessica Moffett

Updated on 11/15/2022

	Company	Ticker	Rating	Price Target (\$)	Closing Price (\$)	Market Cap (\$MM)
1	Altice USA, Inc. Class A	ATUS	Market Perform	5.00	4.85	1,311
2	Cable One, Inc.	CABO	Market Perform	900.00	720.05	4,183
3	Charter Communications, Inc. Class A	CHTR	Outperform	555.00	392.09	61,038
4	Comcast Corporation Class A	CMCSA	Outperform	46.00	34.28	147,883
5	DISH Network Corporation Class A	DISH	Market Perform	18.00	16.04	4,688

# Telecom

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	Company	Ticker	Rating	Price Target (\$)	Closing Price (\$)	Market Cap (\$MM)
1	AT&T Inc.	T	Market Perform	17.00	19.02	135,556
2	Starry Group Market Performings, Inc. Class	STRY	Outperform	6.50	0.27	43
3	T-Mobile US, Inc.	TMUS	Outperform	174.00	145.00	180,402
4	Verizon Communications Inc.	VZ	Underperform	41.00	37.70	158,333

## Media, Internet & Ad Agency

Michael Nathanson  
Robert Fishman  
James Caceres  
Luke Landis

Updated on 11/15/2022

	Company	Ticker	Rating	Price Target (\$)	Closing Price (\$)	Market Cap (\$MM)
1	Alphabet Inc. Class A	GOOGL	Outperform	120.00	98.44	1,188,792
2	AMC Networks Inc. Class A	CHWY	Market Perform	19.00	21.49	677
3	Cinemark Market Performings, Inc.	DLR	Market Perform	14.00	12.91	1,555
4	DraftKings, Inc. Class A	CCI	Market Perform	14.00	15.42	6,921
5	Fox Corporation Class A	NFLX	Outperform	46.00	30.75	16,265
6	Interpublic Group of Companies, Inc.	IPG	Outperform	36.00	32.92	12,790
7	Meta Platforms Inc. Class A	META	Outperform	220.00	117.08	263,275
8	Netflix, Inc.	NFLX	Market Perform	230.00	310.20	138,045
9	Omnicom Group Inc	OMC	Market Perform	76.00	77.00	15,702
10	Paramount Global Class B	FYBR	Underperform	15.00	19.44	12,743
11	Roku, Inc. Class A	ROKU	Underperform	38.00	59.07	7,197
12	Snap, Inc. Class A	SNAP	Market Perform	9.00	11.78	16,007
13	Walt Disney Company	DIS	Market Perform	100.00	95.51	174,120
14	Warner Bros. Discovery, Inc. Series A	W	Market Perform	15.00	11.33	27,514
15	WPP Plc	WPP-GB	Market Perform	11.72	10.26	11,049

# Communications Infrastructure

Nick Del Deo

Michael Srour

Updated on 11/15/2022

	Company	Ticker	Rating	Price Target (\$)	Closing Price (\$)	Market Cap (\$MM)
1	American Tower Corporation	AMT	Market Perform	204.00	219.58	102,238
2	Cogent Communications Market Performing	CCOI	Outperform	93.00	57.23	2,748
3	Crown Castle Inc.	CCI	Market Perform	152.00	136.00	58,895
4	Digital Realty Trust, Inc.	DLR	Market Perform	98.00	111.87	32,165
5	Equinix, Inc.	EQIX	Outperform	660.00	657.23	60,819
6	Frontier Communications Parent, Inc.	FYBR	Outperform	29.00	25.67	6,289
7	Lumen Technologies, Inc.	LUMN	Underperform	6.00	6.08	6,290
8	SBA Communications Corp. Class A	SBAC	Market Perform	285.00	294.47	31,793

# Video Games

Clay Griffin

Updated on 11/15/2022

	Company	Ticker	Rating	Price Target (\$)	Closing Price (\$)	Market Cap (\$MM)
1	Activision Blizzard, Inc.	ATVI	Outperform	95.00	73.88	57,820
2	Electronic Arts Inc.	EA	Market Perform	128.00	128.78	35,554
3	Roblox Corp. Class A	RBLX	Underperform	19.00	36.73	20,182
4	Take-Two Interactive Software, Inc.	TTWO	Market Perform	115.00	101.03	16,955

## E-Commerce and Internet Marketplace

Michael Morton

Updated on 11/15/2022

Daniel Whitaker

Brian Liss

Company	Ticker	Rating	Price Target (\$)	Closing Price (\$)	Market Cap (\$MM)
1 Amazon.com, Inc.	AMZN	Outperform	118.00	98.94	1,009,352
2 Chewy, Inc. Class A	CHWY	Market Perform	33.00	42.85	4,779
3 eBay Inc.	EBAY	Market Perform	44.00	47.02	25,516
4 Etsy, Inc.	ETSY	Market Perform	116.00	125.31	15,750
5 Shopify, Inc. Class A	SHOP	Market Perform	30.00	40.02	39,942
6 Wayfair, Inc. Class A	W	Underperform	20.00	42.16	3,400

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